

Scheduling Quick Reference Guide Public Version

Physical Assessment Subsystem (PASS) Scheduling Release 1.1

U.S. Department of Housing and Urban Development Real Estate Assessment Center (REAC)

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Introduction

The Real Estate Assessment Center (REAC) is a U.S. Department of Housing and Urban Development (HUD) national management center created to centralize and standardize the way HUD monitors and evaluates the physical condition, as well as the financial condition of HUD properties. This includes over 3,000 Public Housing Agencies (PHA) and over 30,000 Federal Housing Administration (FHA) multifamily insured, direct loan, HUD-held, and Section 8 project-based subsidized properties.

The Physical Assessment Subsystem (PASS) is a Web-based subsystem developed by the REAC to monitor the physical condition of HUD properties based on on-site physical inspections. A component of PASS is Scheduling which manages contracts, task orders, and inspection scheduling.

Objectives

The purpose of PASS Scheduling is to provide the general public with a tool to view physical inspection scheduling details via the internet.

Scheduling is available to any interested party wishing to view scheduled and non scheduled physical inspections. Authorized users access Scheduling via the Internet.

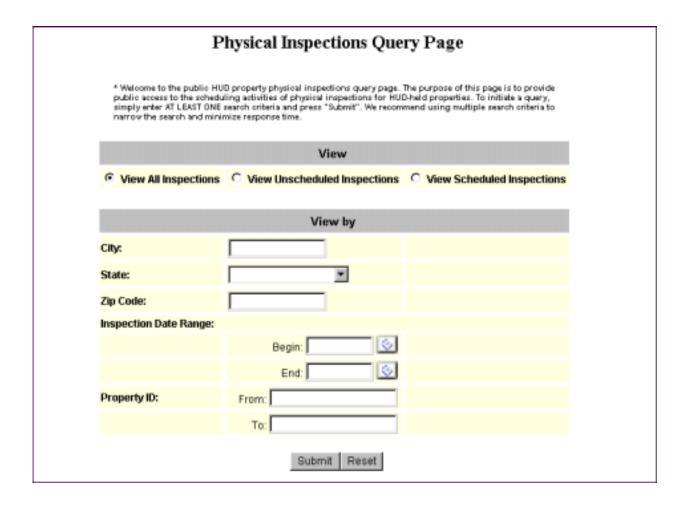
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Inspection Schedules

Users can view scheduled, unscheduled or all inspections when accessing the public version for Scheduling.

Physical Inspections Query Page

The **Physical Inspections Query Page** allows users to search for specific inspection schedule(s). The **Physical Inspections Query Page** is divided into two sections: *View* and *View by*. The *View by* section allows the search to be either narrow or broad in scope depending on the specific criteria selected. The criteria fields are: *City, State, Zip Code, Inspection Date Range,* and/or *Property ID(s)*.



The **Physical Inspections Query Page** allows users to define their search by selecting specific search criteria.

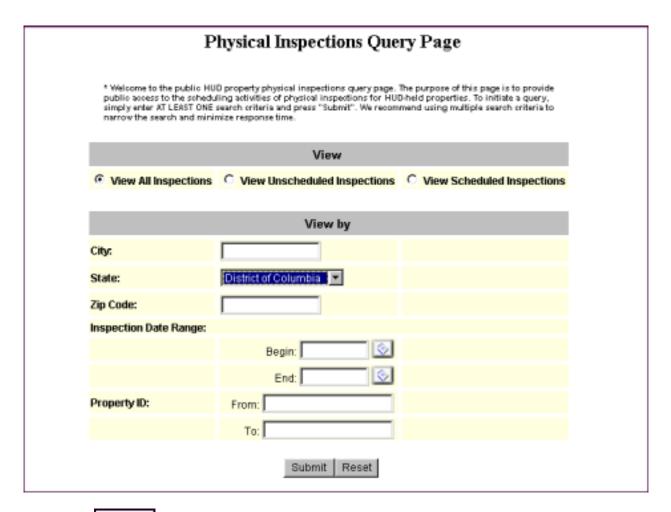
To view inspections via the **Physical Inspections Query Page**:

1. Click on one of the radio buttons in the View section.

RADIO BUTTON	FUNCTION
○ View All Inspections	Based on the selection criteria, all inspections (scheduled and unscheduled) appear on the Inspections Schedule Report.
C View Unscheduled Inspections	Based on the selection criteria, only unscheduled inspections appear on the Inspections Schedule Report.
C View Scheduled Inspections	Based on the selection criteria, only scheduled inspections appear on the Inspections Schedule Report.

NOTE: The system automatically defaults to the *View All Inspections* radio button.

2. Update the appropriate fields in the *View by* section of the page. In the following example only the *State* field is updated.



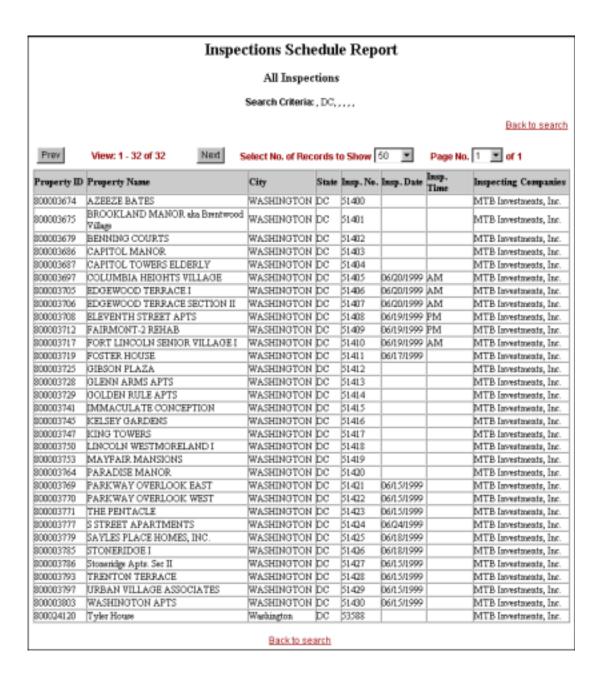
3. Click on Submit . The Inspections Schedule Report page displays. ▼ (Next page)

NOTE: Click on the Reset button to clear all fields and reenter new search criteria.



NOTE: This message displays if data is not entered in at least one search criteria field.

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Inspections Schedule Report		
Feature	Description	
Search Criteria: , DC, , , , ,	Indicates the search criteria used to generate the current Inspections Schedule Report.	
	If data is entered, the Search Criteria feature will list if applicable: the city, state, zip code, Begin Inspection Date Range, End Inspection Date Range, From Property ID, and To Property ID.	
Prev	Prev button returns to the previous listing of inspections.	
View: 1 - 32 of 32	Indicates the number of inspections currently visible on the Inspections Schedule Report.	
Next	button moves to the next list of inspections on the Inspections Schedule Report.	
Select No. of Records to Show 50	Indicates the number of inspections displayed per page on the Inspections Schedule Report. The default is 50 inspections per page. Users can select to display 100, 150 or 200 inspections per page.	
Page No. 1 of 1	Indicates the page number currently visible. Users can go to another page by clicking on the drop-down arrow and selecting a page number.	
Back to search	Link returns to the Physical Inspection Query Page .	

Feature	Description
View	Field allows users to search for scheduled, unscheduled, or all inspections. Users can select only one of the three options by clicking on the appropriate radio button.
City	Field allows users to search by cities in the United States. Click on the field and enter the name of the city, or leave this field blank.
State	Field allows users to search by state or territory. Click on the drop-down arrow to view the entire list of states and territories. Click on a state or territory to select an option from the list, or leave this field blank.
Zip Code	Field allows users to search by postal zip code. Click on the field and enter the zip code, or leave this field blank.
Inspection Date Range	To search for inspections within a range of dates, enter the <i>Begin</i> and <i>End</i> dates of the time frame. Always use the following format when entering a date: 2-digit month, 2-digit day, and 4-digit year. A calendar box is also available to enter dates. (See next page for instructions on using the calendar box). Netscape
Property ID	Field allows users to search a specific property id or a range of property ids by entering the property ID number(s). Enter the property ID number(s), or leave this field blank.

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To use the calendar box:

- 1. Click on the button to view the current month in the calendar box. The current date is highlighted.
- 2. To navigate in the calendar box to select a date:
 - Click on a date (e.g., <u>09</u>) to select a date in the current month.
 - To move forward or backward by month, click on the ≥ or ≤ (single arrows) at the top of the calendar. Use one click per month.
 - To move forward or backward by year, click on the >> or << (double arrows) at the top of the calendar. Use one click per year.
 - Users can also use the drop-down arrows to select the month and year from the Month and Year menus. The calendar changes once the month and year are selected, and users can then click on a specific date within the month.

The calendar box closes once a date is selected, or click on the **X** control icon to close the window.